

Air Transportation

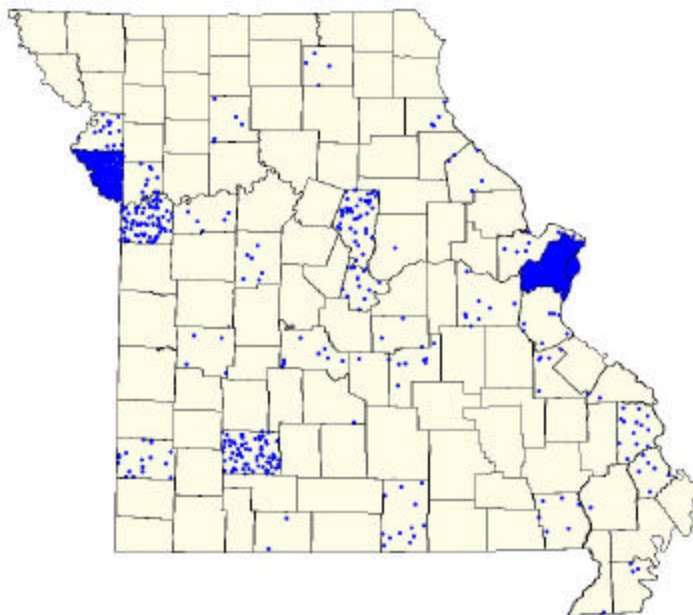
INDUSTRY DESCRIPTION

The Air Transportation industry includes firms engaged in providing domestic and foreign transportation by air, and those operating airports and terminal services. This industry is a compilation of several sectors: scheduled air transportation (SIC 4512); air courier services (SIC 4513); non-scheduled air transportation (SIC 4522); and airports, flying fields and airport terminal services (SIC 4581).

AIR TRANSPORTATION MISSOURI INDICATORS, 1990-2000

	1990	2000	Percent Change
Total Employment	21,013	26,733	27.2% ↑
Total Wages (Millions, 2000 Dollars)	\$937.3	\$995.5	7.4% ↑
Annual Wage Per Job (2000 Dollars)	\$44,131	\$37,241	-15.6% ↓
Total Firms	243	301	23.6% ↑

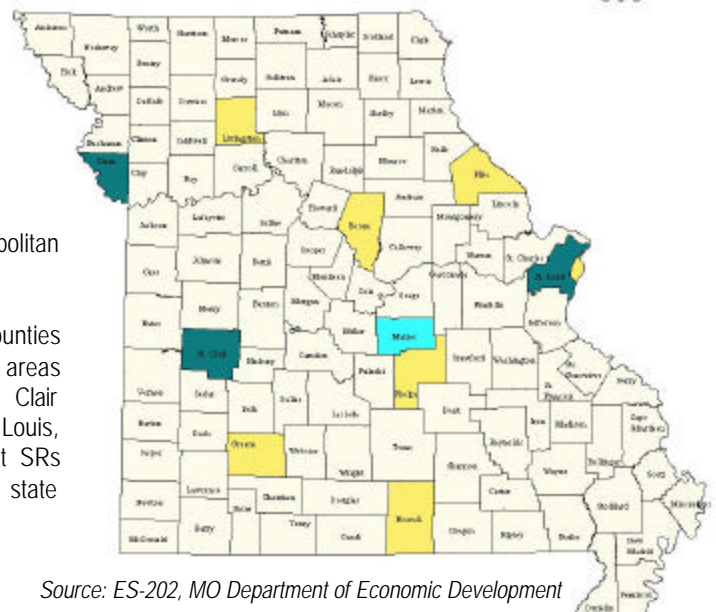
Source: ES-202, MO Department of Economic Development



• = 10 Jobs

Specialization Ratios

- High Specialization (SR > 1.5)
- Above Average Specialization (SR = 1.05 - 1.5)
- Average Specialization (SR = .95 - 1.05)
- Below Average Specialization (SR = .500 - .95)
- Low Specialization (SR < .50)

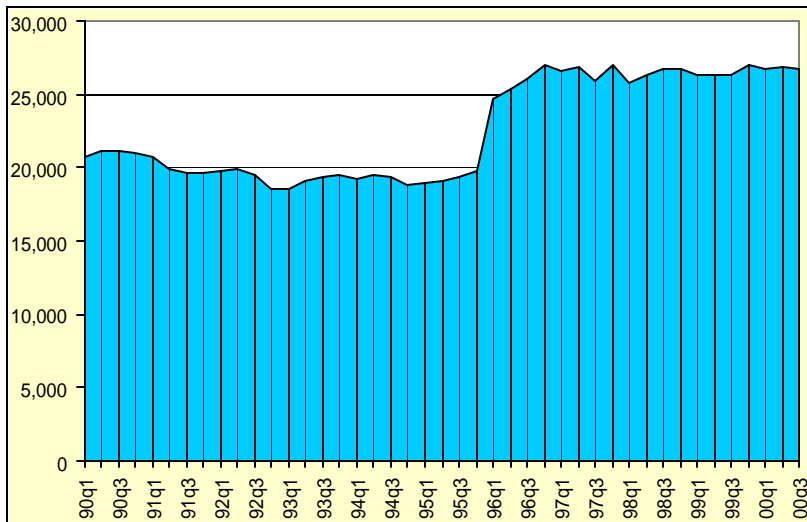


EMPLOYMENT AND SPECIALIZATION, 2000

In 2000, the majority of air transportation jobs were located in metropolitan St. Louis, Kansas City, Columbia and Springfield.

According to specialization ratios (location quotients), 3 Missouri counties were highly specialized in air transportation employment. These areas were concentrated in metropolitan St. Louis, Kansas City and St. Clair County. The most specialized counties in the state were Platte, St. Louis, St. Clair, Maries, and St. Louis City. It is important to note that SRs measure the proportion of industry employment relative to the state average, not the total number of jobs.

Source: ES-202, MO Department of Economic Development

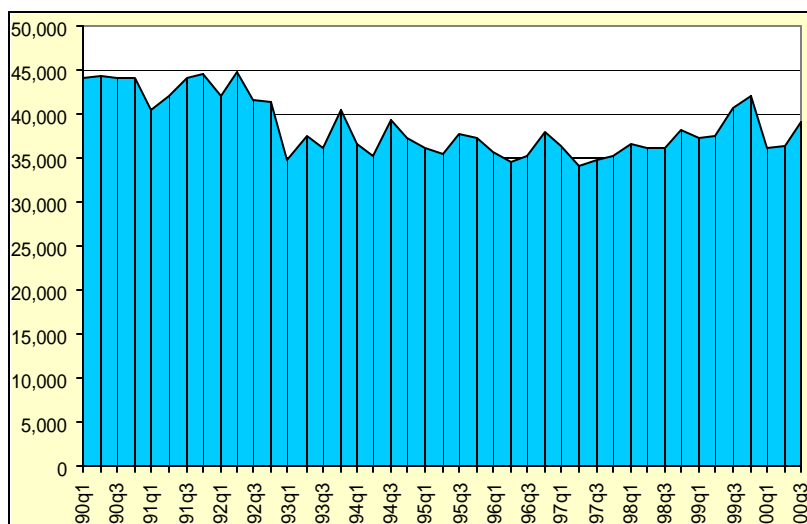


EMPLOYMENT TRENDS, 1990-2000

Air transportation employment in Missouri has increased over the last decade - with a sharp rise in early 1996. The most current data estimates 26,701 air transportation jobs during 3rd quarter 2000.

Employment was highest during 4th quarter 1999, with 27,026 jobs. Employment was lowest during 4th quarter 1992, with 18,551 jobs.

Source: ES-202, MO Department of Economic Development



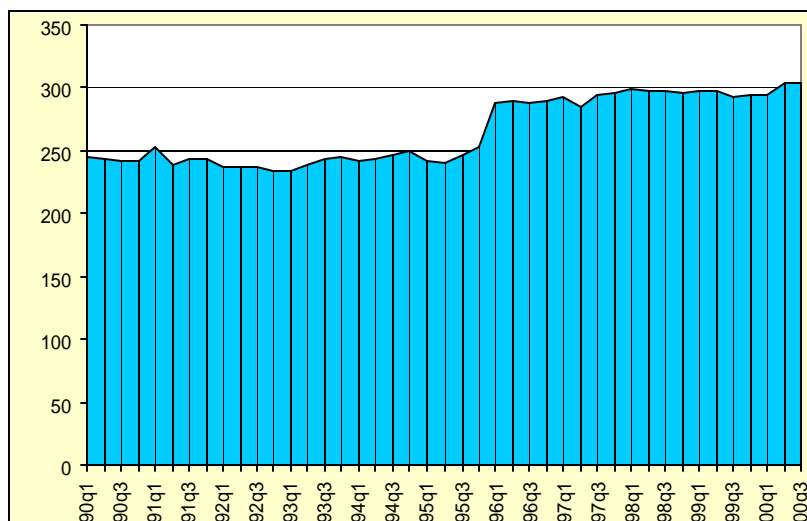
ANNUAL AVERAGE WAGE PER JOB TRENDS, 1990-2000

Annual average wages per job in the air transportation industry in Missouri has decreased since 1990. The most current data estimates an average wage per job of \$39,145 during 3rd quarter 2000 - higher than the state average wage of \$30,497. Average wages were generally higher in the first half of the decade.

Average wages per job were highest during 2nd quarter 1992, at \$44,812 per job. Average wages per job were lowest during 2nd quarter 1997, at \$34,070 per job.

Wages adjusted to 2000 real dollars.

Source: ES-202, MO Department of Economic Development



FIRM TRENDS, 1990-2000

The number of air transportation firms in Missouri has increased since 1990 - with fast growth in early 1996. The most current data estimates 303 air transportation firms during 3rd quarter 2000.

Firms were most numerous during 2nd quarter 2000, at 304 establishments. Firms were least numerous during 1st quarter 1993, at 234 establishments.

Source: ES-202, MO Department of Economic Development

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